Date and time of publication on KAP: 14.10.2025 09:00:16
https://www.kap.org.tr/en/Bildirim/1503605

KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Financing Bonds to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	03.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.10.2025
Ending Date of Sale	13.10.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	14.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSMARE2610
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.01.2026	12.01.2026	13.01.2026						
2	14.04.2026	13.04.2026	14.04.2026						
3	14.07.2026	13.07.2026	14.07.2026						
4	13.10.2026	12.10.2026	13.10.2026						
Principal/Maturity Date Payment Amount	13.10.2026	12.10.2026	13.10.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme	A(-)	18.07.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The issuance of private sector bond with the ISIN code TRFSMARE2610, with a nominal value of TL 200,000,000, with a maturity of 364 days and coupon payment every 3 months at a variable interest rate (TLREF+4), within the issuance ceiling of TL 3,000,000,000 approved by the Capital Markets Board on July 3, 2025, to qualified investors without a public offering was carried out by our Company through D Yatırım Bankası A.Ş., with a maturity start date of October 14, 2025, and a redemption date of October 13, 2026.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.